Data supplement to Feast et al. Behavioural and psychological symptoms in dementia and the challenges for family carers: systematic review. Br J Psychiatry, doi: 10.1192/bjp.bp.114.153684

Supplement DS1: Search strategy

Searches of studies published between 1980 and April 2012 were carried out through PsycINFO, CINAHL EBSCO (Cumulative Index to Nursing and Allied Health), Medline, EMBASE and Web of Science (including Science Citation Index – Expanded (SCI-EXPANDED), Conference Proceedings Citation Index – Science (CPCI-S), Social Science Citation Index (SSCI), and Conference Proceedings Citation Index – Social Science & Humanities (CPCI-SSH).

- 1. dementia exp/
- 2. Alzheimer's disease exp/
- 3. 1 OR 2
- 4. behavioural and psychological symptoms.mp
- 5. behavior disorders/
- 6. BPSD.mp.
- 7. behavior problems exp/
- 8. challenging behaviour.mp.
- 9. 4 OR 5 OR 6 OR 7 OR 8
- 10. elder care/
- 11. home care exp/
- 12. outpatient treatment exp/
- 13. significant others/
- 14. caregivers exp/
- 15. family exp/
- 16. caregiver.mp.
- 17. 10 OR 11 OR 12 OR 13 OR 14 OR 15 OR 16
- 18. caregiver burden/
- 19. stress/
- 20. chronic stress exp/
- 21. physiological stress exp/
- 22. psychological stress exp/
- 23. social stress exp/
- 24. stress reaction exp/
- 25. crises exp/
- 26. distress exp/
- 27. family crises/
- 28. 18 OR 19 OR 20 OR 21 OR 22 OR 23 OR 24 OR 25 OR 26
- 29. 3 AND 9 AND 17 AND 28

Supplement DS2: Meta-ethnographic procedure

A summary of the meta-ethnographic procedure is outlined below:

- First-order construct (carers' interpretation of experience): for the results sections where
 qualitative data of carers' views and accounts were present, these were extracted. For studies
 with quantitative data, carers' responses to standardised questionnaires about BPSD were
 extracted.
- Second-order construct (the authors' interpretation of carers' views of their experience): for studies with qualitative data each was examined for the authors' interpretation of their findings; for quantitative studies the authors' interpretation of their results and their conclusions were used.
- First- and second-order constructs were combined to derive conceptual groupings for each study. Shared conceptual groups were clustered into themes and then into theme categories across studies.
- Third-order construct (reviewers' interpretations of authors' interpretations of carers' experiences): key themes and concepts within theme categories using interpretations of summaries of carer experience were grouped using reciprocal (similarities between conceptual groups) and/or refutational (differences between conceptual groups) synthesis.
- Line of argument ^{6,7}: construction of an interpretation based on an iterative process involving checking and cross-checking by the reviewers of the identified third-order constructs, to reveal individual 'hidden meanings' in each study, thus identifying a whole meaning of care experience from a set of parts.

A fuller description of each stage with greater explanation is given below:

Extracted data were tabulated, with direct or paraphrased quotes from qualitative data used to preserve the original meaning of the first-order constructs. Summaries of carers' responses to questionnaire items within quantitative data were carefully extracted in the context of participant characteristics and settings in order to collect first-order constructs. Following extraction of the first- and second-order constructs, we listed conceptual groupings for each study, to facilitate the process of exploration, juxtaposition, and comparison. At this stage data extracted from both qualitative and quantitative studies were clustered in the form of themes, and were no longer distinguishable in terms of study design, enabling the synthesis of different types of data. The process of translating studies into one

another by creating themes describes the idea that each author is using their own interpretive language but not further conceptual development. Two authors (AF and NM) independently performed reciprocal and refutational analyses to summarise shared themes across studies. Relationships between conceptual groups, themes and theme categories were organised and illustrated using conceptual maps. Similar, overarching themes were grouped into theme categories, and interpretative third-order constructs (further conceptual development through views and interpretations of the synthesis team) were iteratively identified. These were cross-checked and refined by two authors (GC and EM-C).

Finally, the synthesis team (all authors) developed a 'line-of-argument' synthesis of the third-order constructs⁷ to depict the most appropriate understanding of the reasons for variation in family carer responses to BPSD. The 'line-of-argument' is an interpretation of the relationship between themes which further emphasises a key concept that may be hidden within individual studies, to discover the whole from a set of parts. ⁶ This higher level interpretative synthesis is explanatory in nature, thus providing scope for developing new insights. In this case our aim was to improve understandings of why there is wide variation in carer responses to BPSD.

Author	Main findings	Country setting	Sample <i>n</i> , gender, age,	Design/analysis	Relationship
and date,			ethnicity		type
QA					
Albinsson	Investigating existential concerns of caregivers,	Sweden	n : PwD: 20, n: FC: 20	Qualitative.	20% Sp
& Strang	these were feelings of responsibility, isolation		Female PwD: 65%	In-depth interviews. Data	
(2003),	through loss of communication, anticipatory grief,		Female FC: 55%	interpreted using a	
77%	and role reversal.		PwD: 72–95 years	hermeneutic approach.	
			FC: 42–81 years	Cross-sectional.	
Allegri et	Neuropsychiatric symptoms like delusions,	Argentina	n: PwD: 82, n: FC: 82	Quantitative.	Sp and NSp
al. (2006),	hallucinations, restlessness, anxiety, euphoria,		Female PwD: 53.6%	Cross-sectional.	
82%	disinhibition, unusual motor behaviour, sleep		Female FC:81.5%	Correlation and linear	
	disturbances, and appetite alterations were the		PwD: 50 - 90 years	regression.	
	best caregiver burden predictors.		FC: age range not stated but <i>M</i>		
			59.6 years, SD=14.8		
Allen et al.	An overarching theme of one day at a time,	England	n : PwD: 12	Qualitative.	100% NSp
(2009),	reflecting a response to the perception of severe		PwD: 51–64 years	Grounded theory	
100%	threats in the future, appeared to run throughout		0% females	methodology.	
	the young people's experiences.		FC:13–24 years	Cross-sectional.	
			58.3% female		
			75% (9)White		
			25% (3) Asian		
Almberg et	Comparison of caregivers who have experienced	Canada	n: FC: 46	Mixed methods.	Sp and NSp

Table DS1	Characteristics of included studies				
Author	Main findings	Country setting	Sample <i>n</i> , gender, age,	Design/analysis	Relationship
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QA					
al. (1997),	burnout and those who have not. Emotion-focused		71.7% female	Qualitative interviews	
77%	coping combined with problem-solving coping		FC: average age 68.5 years	using thematic analysis	
	strategy was less associated with burnout.		PwD: 80 - 102 years	and chi-squared analysis.	
				Cross-sectional.	
Bakker et	Exploring the experiences of a caregiver of a	The Netherlands	n : PwD:1	Qualitative.	100% Sp
al. (2010),	patient with early onset dementia. Confronted		n: FC:1	A single case study	
80%	with many specific issues, one being the strain of		1 female, 1 male	design. Thematic analysis.	
	dedication to care versus the caregiver's own		PwD: 59 years	Cross-sectional.	
	future perspective.				
Bought-	While considerable similarities exist across the	Australia	n : FC: 121	Qualitative.	Not stated
wood et al.	experiences and perceptions of caregivers from all		72.7% female	Thematic analysis. Cross-	
(2011),	4 culturally diverse communities, there were		FC: 17 - 90 years	sectional.	
100%	nevertheless some important distinctions across		Arab, Chinese, Italian &		
	the different groups. These study findings have		Spanish		
	significant implications for those working with				
	culturally diverse communities.				
Brækhus et	Even in mildly demented patients, symptoms of	Norway	<i>n</i> : PwD: 92, FC: 92	Quantitative.	100% Sp
al. (1998),	caregiver stress are frequent. Supportive		PwD: 51% female	Factor analysis.	
71%	strategies such as early diagnosis, information for		PwD: <i>M</i> age 75.7 years	Retrospective, cross-	

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QA					
	caregivers, and intervention strategies are			sectional.	
	discussed.				
Bruce et al.	Most caregivers suffered high levels of stress,	Australia	n : FC: 24	Qualitative.	75% Sp
(2000),	mainly due to behaviour disturbances and care		FC: 66.6% female	Semi-structured	
90%	needs of the dementia sufferers. Problems with		FC: 36 - 85 years	interviews of caregivers	
	health care agencies were also reported by a		PwD: 57 - 93 years	after an aged care	
	majority of the caregivers to be contributors to			assessment intervention.	
	their distress.			Thematic analysis, cross-	
				sectional.	
Chappell et	Aimlessness, aggressive behaviours,	Canada	n: FC: 327	Quantitative.	Sp and NSp
al. (1996),	forgetfulness, and restlessness are correlated with		FC: 79% female	Multiple regression.	
76%	heightened feelings of burden.		FC: 26 - 90 years	Cross-sectional.	
			PwD: 65 and above		
Gaugler et	Caregivers who did not indicate a care-recipient's	USA	n: PwD: 4,545	Quantitative.	Sp and NSp
al. (2011),	dangerous behaviour initially but did so		<i>n</i> : FC: 4,545	Longitudinal. Mixed	
77%	subsequently were more likely to experience		PwD female 39.49%	effects and Cox	
	increases in burden. Quantitative study to		PwD 40 years and above	proportional hazard	
	determine the ramifications of temporal change in		FC: <i>M</i> age: 62.7 years	modelling.	
	individual behaviour problems when accounting		8.14% Black, 87.50% White,		

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and date,	go	country seeing	ethnicity		type
QA			Commercy		ty pe
	for increases in care burden + time to NHA.		4.07% Hispanic, 0.29% missing		
Gitlin et al.	Intervention caregivers reported less upset with all	USA	PwD: 52.7 % female <i>M</i> age:	Quantitative.	Sp and NSp
(2010),	problem behaviours (p = .001), less negative		82.1 years	Longitudinal. Analysis of	
81%	communication ($p = 5.02$), less burden ($p = .05$),		FC: n: 272	co-variance, chi-squared.	
	and better well-being $(p = 0.001)$ than controls.		FC: 82% female		
	Fewer intervention caregivers had depressive		FC: 33 - 93 years		
	symptoms (53.0%) than control group caregivers		69.9% White		
	(67.8%, p = 5.02).		30.1% Other		
Hepburn et	Results partly confirmed that wife caregivers are	USA	n : FC: 132	Qualitative.	100% Sp
al. (2002),	more distressed than husbands, but the results also		PwD and FC: not stated	Constant comparative	
77%	indicated these caregivers were more similar than		M age: 73 years	analysis was used to code	
	dissimilar. Identified four distinct patterns for		FC: 70.5% female	open-ended interviews	
	construction of the meaning of the caregiving		129 (97.7%) White	with 132 caregivers	
	experience in the caregivers' discourse.		2 (1.5%) African American	regarding their	
			1 (0.8%) Native American	experiences in caregiving.	
				Cross-sectional.	
Hurt et al.	BPSD were negatively associated with both	England,	n: FC: 116, PwD: 46	Mixed methods.	Sp and NSp
(2008),	patient and caregiver ratings of patient quality of	Switzerland,	PwD: range not specified	Cross-sectional.	
88%	life. The symptoms related to lower quality of life	Greece,	M age: 76 years	Correlational.	

Author	Main findings	Country setting	Sample <i>n</i> , gender, age,	Design/analysis	Relationship
and date,		country seeing	ethnicity	Design analysis	type
QA			Commency		ty pe
	differed between patient and caregiver ratings:	France	FC: not specified		
	depression and irritability were found to predict		•		
	lower caregiver ratings of quality of life, while				
	delusions and apathy indicated lower patient				
	ratings				
Lim et al.	Elder's Cognitive Decrement and Activities of	Korea	n: 83, FC: 83 PwD:83	Quantitative.	Sp and NSp
(2008),	Daily Living had a positive indirect impact on		PwD 60-94 years, 55 female,	Cross-sectional	
75%	caregiver burden through the wandering		28 male	descriptive.	
	behaviour of PWDs. Impaired cognitive		FC: 20-83 years, 61 female, 22		
	functioning and decreased ADL in PWD in our		male		
	study did not have a direct influence on burden		Korean		
	experienced by family caregivers.				
Nagaran-	The most common behavioural changes were	Australia	n : PwD: 90, FC: 90	Quantitative.	None
tnam et al.	aggression (59%), wandering (27%), delusions		PwD: 54.4% female	Chi-squared.	identified
(1998),	(22%), Incontinence (18%). Aggression caused		Male M age: 70.8 years	Correlational. Cross-	
83%	the most distress to the caregiver.		Female M age: 77 years	sectional.	
Nygaard et	85% of caregivers felt despair and anger and 75%	Norway	n :46 PwD, 46 FC	Quantitative.	Sp and NSp
al. (1998),	complained of chronic fatigue. There was a		PwD:71.7% female. Male M	Analysis of variance.	
84%	statistically significant correlation between		age 80.2 years, female M age	Cross-sectional.	

Table DS1 Author	Characteristics of included studies Main findings	Country setting	Sample <i>n</i> , gender, age,	Design/analysis	Relationship
	Wain indings	Country setting	1 70 7 07	Design/analysis	•
and date,			ethnicity		type
QA					
	caregiver strain and duration of symptoms, degree		81.4		
	of dementia and deviation of behaviour. Elderly		FC: <i>M</i> 63.4 age		
	women caring for their husband and daughters		Scandinavian		
	caring for their parents were especially at risk.				
Riedijk et	FTD caregivers were more burdened than AD	The Netherlands	n: PwD: 153, FC:153	Quantitative.	Sp and NSp
al. (2006),	caregivers, and caregivers of patients who were		PwD female: 60.1%	Regression analysis,	
84%	demented for shorter duration had lower health-		FC female: 77.1%	analysis of covariance.	
	related quality of life. Caregivers of FTD patients		FC: 32 - 90 years	Cross-sectional.	
	institutionalized after shorter dementia duration		European		
	were most burdened and affected in their HQoL.				
	Overall, passive coping strategies were associated				
	with increased burden and decreased HQoL.				
Riello et al.	Caregivers of non-delusional patients, compared	Italy	n : PwD: 43, FC: 43	Quantitative.	Not stated
2002),	with the delusional patients' caregivers, reported		PwD:72.1% Female	Correlational, and chi-	
80%	higher levels of distress because of behavioural		Age range not stated	squared. Cross-sectional.	
	disturbances other than delusions. When patients		M: 77 years		
	were stratified into 2 groups according to median		FC not stated		
	distress value, 64% of the delusional patients and		European		
	33% of the non-delusional patients showed a high				

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	Walii findings	Country setting	Sample <i>n</i> , gender, age,	Design/analysis	•
and date,			ethnicity		type
QA					
	level of caregiver's distress.				
Rinaldi et	Disability, specific behavioural disturbances of	Italy	<i>n</i> : PwD: 419, FC: 419	Quantitative.	Sp and NSp
al. (2005),	the patients as well as caregiver's age, type of		PwD: 63% female, 48 - 99 years	Cluster analysis, multiple	
76%	relationship and living in the south of Italy were		FC: 72% female, 16 - 89 years.	logistic regression. Cross-	
	observed to be a major risk factor for burden,		European	sectional	
	distress, depression and anxiety.				
Rocca et al.	Psychotic/behavioural, depressive and minimally	Italy	n: PwD:195	Quantitative.	Not stated
(2010),	symptomatic clusters differed for caregiver		PwD: 56.9% female <i>M</i> age:	Cluster analysis, analysis	
76%	burden and lack of insight. Caregivers of the		75.4 years	of variance, linear	
	psychotic/behavioural cluster experienced the		FC: not stated	regression.	
	highest burden. Caregiver burden was influenced		European	Cross-sectional.	
	by the type of symptoms.				
Scott et al.	Seventeen themes were identified for seven	Northern Ireland	n: FC: 13	Qualitative.	Sp and NSp
(2005),	questions regarding what caregivers find		61.5% female	Cross-sectional.	
90%	challenging, the impact, and support:		Ages of PwD and FC not given	Focus groups	
	repetitiveness, aggression; emotional, trying			Content analysis.	
	diversion, learning curve; diversional techniques,				
	decision making; losses, coping skills, support				
	network, affect; profession intervention/informal				

Table DS1	Characteristics of included studies				
Author	Main findings	Country setting	Sample <i>n</i> , gender, age,	Design/analysis	Relationship
and date,			ethnicity		type
QA					
	support, family; assistive technology, practical				
	support; awareness, education.				
Siriopoulos	Five major themes emerged from the participants'	USA	n : PwD: 8, FC: 8	Qualitative.	100% Sp
et al.	stories: loss, caregiver burden, coping methods,		PwD: 100% female, 68–90	Phenomenological	
(1999),	quality of previous relationship, and effects of		years	method. Cross-sectional.	
80%	AD.		FC: 100% male, 64–92 years		
			All eight FCs were White		
			Anglo-Saxon Protestants		
Tan et al.	Neuropsychiatric symptoms were positively	Singapore	n : PwD: 85, FC: 85	Quantitative.	Sp and NSp
(2005),	correlated with caregiver distress. Family		PwD: 54.1% female, 53-97	Statistical analysis	
77%	caregivers were significantly more distressed than		years	included chi- multivariate	
	professional caregivers over the delusion,		FC: Not stated	regression analysis. Cross-	
	agitation, depression and aberrant motor domains		Chinese: 72	sectional.	
	even though the severity of the behavioural		Malay:6		
	disturbances reported were not higher.		Indian: 5		
			Others: 2		
De Vugt et	Investigating the relationship between behavioural	The Netherlands	<i>n</i> : PwD: <i>n</i> 53, FC: 53	Mixed methods.	100% Sp
al. (2003),	problems in dementia and changes in marital		PwD: 39.6% female	Quantitative and	
77%	relationship. Passive behaviour rather than		PwD M age: 71.6 years	qualitative interviews.	

Table DS1	Characteristics of included studies				
Author	Main findings	Country setting	Sample n, gender, age,	Design/analysis	Relationship
and date,			ethnicity		type
QA					
	excessive behaviour has most impact on the		FC: 58.5 % female	Regression analysis.	
	deterioration of the marital relationship.		FC <i>M</i> : 68.3 years	Cross-sectional.	
De Vugt et	Patients with FTD had significantly higher levels	The Netherlands	n : FC: 74	Quantitative.	100% Sp
al. (2006),	of agitation, apathy, disinhibition and aberrant		FC: 58.1 % female,	Mann-Whitney U- test.	
96%	motor behaviour than did patients with AD.		Alz FC M age: 71.3 years,	Cross-sectional.	
			Alz PwD M age: 71.5 years,		
			FTD FC M age: 58.5 years,		
			FTD PwD M age: 59.5 years		

AD/Alz, Alzheimer's disease; CB, challenging behaviour; FC, family caregiver; FTD, frontotemporal dementia; *M*, mean; NSp, non-spousal; PwD, person with dementia; QA, quality appraisal; Sp, spousal.

Table DS2 T	Theme category: changes in communication	
Themes	First-order constructs	Second-order constructs
Repetitive interactions ²⁹ -	 19 out of 24 carers reported constant repetitions as a common source of stress.^{29(p 454)} Repetitiveness was identified as challenging.^{30(p 28)} 	
	 'Well, I think it's very stressful and it's the repeating, repeating, and repeating and you expect him to remember something and then he doesn't, and so it doesn't get done or something like that. From that end of it, it is stressful.' (31(p 221)) Repetitive questioning described as a common problematic behaviour. (32(p 1469)) 	
Decline in conversation and isolation 12, 26, 27, 33, 34	 'You can't have a discussion anymore, not a real discussion.'^{26(p 81)} 'She has trouble with her speech. I don't know how she's thinking, what she is thinking about. Sometimes she tries to tell me, but it is hard because of her speech.'^{26(p 81)} Communication: 'It is awful to be around a man all day who doesn't communicate. I would rather talk to someone about unimportant or stupid things, than not talk at all'.^{27(p 153)} 'It's an awful illness, because Mom no longer exists even though she's still there not being able to talk with your wife or communicate in any way is the most distressing part of it.'^{33(p 230)} 'You can somehow communicate with a dead person in a grave, and that's better than visiting a living dead person when there are no signs whatsoever of communication.'^{33(p 230)} 	 As the illness progressed it led to more difficult or challenging behaviour. Behaviours described included lack of communication. 12(p 464) The patient can no longer communicate.

•	'I try to talk about mutual childhood memories but can't make contact. She
	doesn't recognize me when I come. She uses a 'language' which I don't
	understand. '34(p 687)

and underlined the loss of a spouse with whom one could enjoy discussion and mutual memories.^{34(p 687)}